



FIRST METRO
INVESTMENT CORPORATION
Metrobank Group

03 February 2012

PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City, Metro Manila

Attention : **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Sir/Madam:

In compliance with your requirement pursuant to Section 17.6 of the Revised Disclosure Rules, we would like to report that **First Metro Investment Corporation** has **1,270** stockholders owning at least one (1) board lot as of January 31, 2012.

Very truly yours,

Nimfa B. Pastrana
NIMFA B. PASTRANA
Corporate Information Officer

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