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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name FIRST METRO INVESTMENT CORPORATION
Industry Classification
Company Type Stock Corporation

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F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E . C O R . H V D E L A C O
S T A S T . M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

ROBERTO JUANCHITO T. DISPO

Contact Person

8 5 8 - 7 9 0 0

Company Telephone Number

1 2 3 1
Month Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week
of April
Month Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M R D

Dept. Requiring this Doc.

Amended Articles Number/Section

1,467

Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended December 31, 2011
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- Puregold Price Club, Inc.	----- Best Efforts	----- Public	----- 8,625,000,000	----- 13,408,148

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
----- No Transaction	-----	-----	-----	-----

SMC

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B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	149,836,898,479

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	144,799,820,982

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
Financial Advisory	Team Energy	4,731,183
Financial Advisory	GT Capital Holdings, Inc.	967,742
Financial Advisory	National Marine Corporation	752,688
Total		<u>6,451,613</u>

E. LOAN PACKAGING/SYNDICATION

Nature of Services Syndicated Account	Client	Fees Earned
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
N/A	N/A	N/A	N/A	N/A	N/A

Handwritten signature/initials

Handwritten signature/initials

Commercial Papers Held In Inventory:

1. Clean
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	1,700,000	43,148,523
2. Direct Loans	23,656,118	6,042,611,956
3. Other (pls. specify)		
Call Loans Receivable (Local Banks)	400,000,000	-
GS Purchased Under Reverse Repurchase Agreement with BSP	67,793,000,000	4,010,000,000
GS Purchased Under RRA sold under RA	-	-

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
Joint Lead Manager Issue Manager	Philippine Long Distance Telephone Company Retail Treasury Bonds 14	6,335,996 500,000 <u>6,835,996</u>

- 2.1 Without Recourse
 a. Short Term
 b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
----------------	------------	------------------	------------	---------------	------------------------------------

NONE	N/A	N/A	N/A	N/A	N/A
------	-----	-----	-----	-----	-----

- 2.2 With Recourse
 a. Short Term
 b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order:

a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Clean				
a. Short Term:				
Pag-Ibig Fund	KB Housing Bonds	03.26.07 ✓	03.26.12 ✓	₱ 67,410,000 ✓
Robinsons Land Corp.	Fixed Rate Notes	05.28.07 ✓	05.29.12 ✓	500,000,000 ✓
SM Yamamura Asia Corp.	Fixed Rate Notes	03.12.07 ✓	03.13.12 ✓	500,000,000 ✓
b. Long Term:				
Aboitiz Equity Ventures, Inc.	Fixed Rate Notes	05.19.10 ✓	05.19.16 ✓	198,000,000 ✓
Aboitiz Power Corporation	Fixed Rate Notes	04.14.11 ✓	04.14.16 ✓	500,000,000 ✓
Ayala Corporation	Fixed Rate Notes	08.18.09 ✓	08.19.14 ✓	363,750,000 ✓
Ayala Land Inc.	Fixed Rate Notes	09.22.06 ✓	09.22.13 ✓	100,000,000 ✓
Ayala Land Inc.	Fixed Rate Notes	09.22.06 ✓	09.22.16 ✓	100,000,000 ✓
City Savings Bank, Inc.	Fixed Rate Notes	04.03.09 ✓	04.03.14 ✓	333,743,046 ✓
JG Summit Holding, Inc.	Fixed Rate Notes	09.15.08 ✓	09.16.13 ✓	778,967,919 ✓
Manila Electric Company	Fixed Rate Notes	04.05.09 ✓	01.06.14 ✓	352,344,374 ✓
Manila Electric Company	Fixed Rate Notes	12.15.09 ✓	12.15.14 ✓	203,247,284 ✓
Manila Electric Company	Fixed Rate Notes	12.21.10 ✓	06.21.16 ✓	49,500,000 ✓
Manila Water Company, Inc.	Fixed Rate Notes	04.08.11 ✓	04.08.21 ✓	1,000,000,000 ✓
National Power Corporation	Fixed Rate Notes	12.19.06 ✓	12.19.16 ✓	414,166,644 ✓
Philippine Ports Authority	Fixed Rate Notes	07.18.07 ✓	07.18.14 ✓	500,000,000 ✓
Philippine Ports Authority	Fixed Rate Notes	05.13.08 ✓	07.18.14 ✓	500,000,000 ✓
Philippine Long Distance Telephone Company	Fixed Rate Notes	11.08.11 ✓	11.08.21 ✓	525,000,000 ✓
Property Company of Friends, Inc.	Fixed Rate Notes	03.02.11 ✓	03.02.16 ✓	350,000,000 ✓
Resilency (SPC), Inc.	Asset-Backed Securities	02.10.11 ✓	02.10.14 ✓	26,323,427 ✓
SM Investments Corporation	Fixed Rate Notes	04.25.08 ✓	04.25.15 ✓	208,950,000 ✓
SM Prime Holdings, Inc.	Fixed Rate Notes	06.23.10 ✓	06.24.15 ✓	287,100,000 ✓
SM Prime Holdings, Inc.	Fixed Rate Notes	12.20.10 ✓	12.20.20 ✓	495,000,000 ✓
Smart Communications, Inc.	Fixed Rate Notes	12.12.08 ✓	12.13.13 ✓	485,000,000 ✓
Stradcom Int'l. Holdings, Inc.	Fixed Rate Bonds	01.31.08 ✓	01.31.13 ✓	84,375,000 ✓
Tanduay Distillers, Inc.	Fixed Rate Bonds	02.12.10 ✓	02.13.15 ✓	100,000,000 ✓
Total				₱ 9,022,877,694

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Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----


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I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



**ROBERTO JUANCHITO T. DISPO
PRESIDENT**

(Signature Over Printed Name)
Authorized Signatory 

Q A T H

REPUBLIC OF THE PHILIPPINES) S.S.

I, ROBERTO JUANCHITO T. DISPO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:



**ROBERTO JUANCHITO T. DISPO
President** 

REPUBLIC OF THE PHILIPPINES
IN THE CITY OF MANILA S.S.

FEB 03 2012

SUBSCRIBED AND SWORN to before me this ___ day of ___, 20___
affiant exhibiting to me his Community Tax Certificate No. 01462387 issued
at Makati City on 01.5.2012.

Doc. No. 142
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Book No. CH
Series of 20 1012

PERFECTO C. NOLASCO
Notary Public
Until December 31, 2013

PTR NO. 0314563 - Manila - 01/02/2012
IBP NO. 867972 - Pasig City - 10/04/2011

