



102082011000547



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Company Information

SEC Registration No. 0000023269
Company Name FIRST METRO INVESTMENT CORPORATION
Industry Classification
Company Type Stock Corporation

Document Information

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SEC Deadline
Feb 15, 2011
(FMIC-2/11/11)

COVER SHEET

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S.E.C. Registration Number

F	I	R	S	T		M	E	T	R	O		I	N	V	E	S	T	M	E	N	T		C	O	R	P	O	R	A
T	I	O	N																										

(Company's Full Name)

4	5	T	H		F	L	O	O	R		G	T		T	O	W	E	R		I	N	T	E	R	N	A	T	I	O
N	A	L		A	Y	A	L	A		A	V	E	.		C	O	R	.		H	V		D	E	L	A		C	O
S	T	A		S	T	.		M	A	K	A	T	I		C	I	T	Y											

(Business Address: No. Street City / Town Province)

ROBERTO JUANCHITO T. DISPO

Contact Person

8	4	0	-	5	7	5	1				
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Company Telephone Number

1	2		3	1
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Month

Day

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week of April

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Month

Day

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

1,480

Total No. of Stockholders

Total amount of Borrowings

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Domestic

Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION

Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES
For the quarter ended December 31, 2010
(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No transaction				

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No Transaction				

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No Transaction				

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B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	125,658,776,775 ✓

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	128,246,588,300 ✓

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

Nature of Services	Client	Fees Earned
NONE	N/A	N/A

E. LOAN PACKAGING/SYNDICATION

Nature of Services Syndicated Account	Client	Fees Earned
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
N/A	N/A	N/A	N/A	N/A	N/A

10/11/00

Prudential

Commercial Papers Held In Inventory:

- 1. Clean
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

- 2. Secured
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance
1. Loan to Employee	485,000	43,052,619
2. Direct Loans	815,763,001	4,965,033,153
3. Other (pls. specify)		
Call Loans Receivable (Local Banks)	145,000,000	-
GS Purchased Under Reverse Repurchase Agreement with BSP	63,640,000,000	-
GS Purchased Under RRA sold under RA	-	-

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
✓ Arranger	✓ ATR Kim Eng Capital Partners, Inc.	3,610,215
✓ Joint Issue Manager	✓ Retail Treasury Bonds - Tranche 12	1,000,000
		<u>4,610,215</u>

- 2.1 Without Recourse
 - a. Short Term
 - b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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- 2.2 With Recourse
 - a. Short Term
 - b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order: a) Short Term b) Long Term

Name of Issuer	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
1. Clean				
a. Short Term:				
Globe Telecom, Inc.	Fixed Rate Notes	04.11.08	04.11.11	₱ 1,002,981,854.42
b. Long Term:				
Aboitiz Equity Ventures, Inc.	Fixed Rate Notes	05.19.10	05.19.16	200,000,000.00
Aboitiz Power Corporation	Fixed Rate Notes	12.18.08	12.18.13	453,150,354.80
Ayala Corp. - Bonds	Fixed Rate Bonds	11.21.07	11.22.12	49,236.00
Ayala Corp. - Notes	Fixed Rate Notes	08.18.09	08.19.14	369,375,000.00
Ayala Land Inc.	Fixed Rate Notes	09.22.06	09.22.13	100,000,000.00
Ayala Land Inc.	Fixed Rate Notes	09.22.06	09.22.16	100,000,000.00
City Savings Bank, Inc.	Fixed Rate Notes	04.03.09	04.03.14	339,100,022.86
DBP Tier II Notes	Unsecured Subordinated Notes	01.17.06	01.17.16	500,700,000.00
JG Summit Holding, Inc.	Fixed Rate Notes	09.15.08	09.16.13	779,051,912.76
Manila Electric Company	Fixed Rate Notes	04.05.09	01.06.14	399,339,256.66
Manila Electric Company	Fixed Rate Notes	12.15.09	12.15.14	204,200,690.61
Manila Electric Company	Fixed Rate Notes	12.21.10	06.21.16	50,000,000.00
National Power Corporation	Fixed Rate Notes	12.19.06	12.19.16	411,907,859.81
Pag-Ibig Fund	KB Housing Bonds	03.26.07	03.26.12	67,410,000.00
Philippine National Bank	Unsecured Subordinated Notes	08.10.06	08.10.16	640,658.30
Philippine National Bank	Unsecured Subordinated Notes	08.10.06	08.10.16	200,000,000.00
Philippine Ports Authority	Fixed Rate Notes	07.18.07	07.18.14	500,000,000.00
Philippine Ports Authority	Fixed Rate Notes	05.13.08	07.18.14	500,000,000.00
Robinsons Land Corp.	Fixed Rate Notes	05.28.07	05.29.12	500,000,000.00
Rockwell Land Corporation	Fixed Rate Notes	08.02.07	08.02.14	79,000,000.00
Rockwell Land Corporation	Fixed Rate Notes	05.02.08	08.02.14	44,437,500.00
Rockwell Land Corporation	Fixed Rate Notes	05.02.08	08.02.14	44,437,500.00
SM Investments Corporation	Fixed Rate Notes	04.25.08	04.25.15	209,300,000.00
SM Prime Holdings, Inc.	Fixed Rate Notes	03.03.08	03.03.13	400,000,000.00
SM Prime Holdings, Inc.	Fixed Rate Notes	06.23.10	06.24.15	290,000,000.00
SM Prime Holdings, Inc.	Fixed Rate Notes	12.20.10	12.20.20	500,000,000.00
SM Yamamura Asia Corp.	Fixed Rate Notes	03.12.07	03.13.12	500,000,000.00
Smart Communications, Inc.	Fixed Rate Notes	12.12.08	12.13.13	490,000,000.00
Stradcom Int'l. Holdings, Inc.	Fixed Rate Bonds	01.31.08	01.31.13	140,625,000.00
Tanduay Distillers, Inc.	Fixed Rate Bonds	02.12.10	02.13.15	100,000,000.00
Total				<u>₱ 9,475,706,846.22</u>

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Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i> -----	<i>Serial No. of CP</i> -----	<i>Issue Date</i> -----	<i>Maturity Date</i> -----	<i>End of Quarter Outstanding Balance</i> -----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

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I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



ROBERTO JUANCHITO T. DISPO
Executive Vice President

(Signature Over Printed Name)
Authorized Signatory 

O A T H

REPUBLIC OF THE PHILIPPINES) S.S.

I, ROBERTO JUANCHITO T. DISPO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:

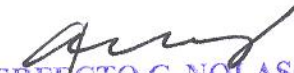


ROBERTO JUANCHITO T. DISPO
Executive Vice President 

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF MANILA S.S

SUBSCRIBED AND SWORN to before me this FEB 11 2011 day of FEB, 2011
affiant exhibiting to me his Passport No. EA0032951 issued
at DFA Manila on 02.19.2010.

Doc. No. 147
Page No. 30
Book No. 281
Series of 20 2011


PERFECTO C. NOLASCO
Notary Public
Until December 31, 2011
PTR NO. 9284344 - Manila-01/11/2011
IBP NO. 839886 - Pasig City-12/14/2010
IBP ROLL NO. 18343

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