



110212011000539



SECURITIES AND EXCHANGE COMMISSION

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Industry Classification
Company Type Stock Corporation

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COVER SHEET

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S.E.C. Registration Number

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T	I	O	N																								

(Company's Full Name)

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N	A	L		A	Y	A	L	A		A	V	E	.		C	O	R	.	H	V		D	E	L	A	C	O
S	T	A		S	T	.		M	A	K	A	T	I	C	I	T	Y										

(Business Address: No. Street City / Town Province)

ROBERTO JUANCHITO T. DISPO

Contact Person

8	4	0	-	5	7	5	1				
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Company Telephone Number

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1	2				
3	1				

Fiscal Year

PROGRESS REPORT

Form Type

Not later than last week
of April

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> <p style="text-align: center;">Month</p>			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 20px;"></td><td style="width: 20px;"></td> </tr> </table> <p style="text-align: center;">Day</p>		

Annual Meeting

IHU - GSED

Secondary License type, if applicable

M	R	D	
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total amount of Borrowings			
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 100%; height: 15px;"></td> </tr> </table>		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 100%; height: 15px;"></td> </tr> </table>	

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

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Remarks = Pls. use black ink for scanning purposes.

**REPUBLIC OF THE PHILIPPINES
OFFICE OF THE PRESIDENT
SECURITIES AND EXCHANGE COMMISSION**

*Submission: In Duplicate
Deadline: Within forty-five (45)
days from the end of
each quarter*

FIRST METRO INVESTMENT CORPORATION
(Name of Investment House)

45th Floor, G.T. Tower International, Ayala Ave. corner H.V. dela Costa Street, Makati City
(Address)

PROGRESS REPORT ON THE RESULTS OF UNDERWRITING OPERATIONS & ACTIVITIES

For the quarter ended September 30, 2011

(Pursuant to Section 9-A of PD. 129, as Amended, otherwise known as " The Investment House Law ")

A. UNDERWRITING: (issues other than commercial papers)

1.1 Debt Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No Transaction			-	

1.2 Equity Issues

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No Transaction				

1.3 Investments

Name of Issuer	Nature of Commitment	Type of Placement	Amount of Commitment	Fees Earned
-----	-----	-----	-----	-----
No Transaction				

B. PORTFOLIO MANAGEMENT SERVICES

Nature of Account	Type & No of Clients	Amount of Portfolio	Fees Earned
NONE	N/A	N/A	N/A

C. GOVERNMENT SECURITIES DEALERSHIP

2.1 Outright Sales

Type of Security	Volume/Value
Local Securities	186,281,321,471

2.2 Outright Purchases

Type of Security	Volume/Value
Local Securities	193,979,092,231

D. FINANCIAL ADVISORY & CONSULTANCY SERVICES:

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Financial Advisory	National Marine Corporation	215,054
Financial Advisory	GT Capital Holdings, Inc.	1,612,903
Financial Advisory	ATR Kim Eng Financial Corpoation	3,225,806
Financial Advisory	Piccolo Corporation	537,634
Total		<u>5,591,397</u>

E. LOAN PACKAGING/SYNDICATION

<u>Nature of Services</u>	<u>Client</u>	<u>Fees Earned</u>
Syndicated Account		
NONE	N/A	N/A

F. SELLING AGENCY ARRANGEMENTS (Distribution of purely Commercial Papers and to be filled out by IHs without QB only)

Commercial Paper Serviced/Arranged:

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
N/A	N/A	N/A	N/A	N/A	N/A

Commercial Papers Held In Inventory:

1. Clean
a. Short Term
b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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SEE ATTACHED

2. Secured
a. Short Term
b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
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NONE	N/A	N/A	N/A	N/A	N/A
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G. LOAN PORTFOLIO

Type	Total Granted for the Quarter	End of Quarter Outstanding Balance (Gross)
1. Loan to Employee	6,938,168	45,867,331
2. Direct Loans	448,449,825	6,489,701,995
3. Other (pls. specify)		
Call Loans Receivable (Local Banks)	800,000,000	-
GS Purchased Under Reverse Repurchase Agreement with BSP	58,225,000,000	600,000,000
GS Purchased Under RRA sold under RA	-	-

H. OTHERS (Please specify)

Nature of Services Syndicated Account	Client	Fees Earned
Arranger	SM Prime Holdings, Inc.	3,763,441
Arranger	Pancake House, Inc.	6,451,613
Arranger	SM Investment Corporation	6,899,642
Joint Lead Manager	Bureau of the Treasury	15,653,158
		<u>32,767,854</u>

- 2.1 Without Recourse
a. Short Term
b. Long Term

Name of Issuer	Type of CP	Serial No. of CP	Issue Date	Maturity Date	End of Quarter Outstanding Balance
----------------	------------	------------------	------------	---------------	------------------------------------

NONE	N/A	N/A	N/A	N/A	N/A
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- 2.2 With Recourse
a. Short Term
b. Long Term

NONE	N/A	N/A	N/A	N/A	N/A
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1. Outstanding Commercial Papers of Other Issuers Held In Inventory

Indicate the following order: a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Clean				
a. Short Term:				
Pag-Ibig Fund	KB Housing Bonds	03.26.07	3.26.12	₱ 67,410,000
Robinsons Land Corp.	Fixed Rate Notes	05.28.07	05.29.12	500,000,000
SM Yamamura Asia Corp.	Fixed Rate Notes	03.12.07	03.13.12	500,000,000
b. Long Term:				
Aboitiz Equity Ventures, Inc.	Fixed Rate Notes	05.19.10	05.19.16	198,000,000
Aboitiz Power Corporation	Fixed Rate Notes	12.18.08	12.18.13	439,569,739
Aboitiz Power Corporation	Fixed Rate Notes	04.14.11	04.14.16	596,653,544
Ayala Corporation	Fixed Rate Notes	08.18.09	08.19.14	363,750,000
Ayala Corporation	Fixed Rate Bonds	11.21.07	11.22.12	49,528
Ayala Land Inc.	Fixed Rate Notes	09.22.06	09.22.13	100,000,000
Ayala Land Inc.	Fixed Rate Notes	09.22.06	09.22.16	100,000,000
City Savings Bank, Inc.	Fixed Rate Notes	04.03.09	04.03.14	335,143,001
JG Summit Holding, Inc.	Fixed Rate Notes	09.15.08	09.16.13	779,077,659
Manila Electric Company	Fixed Rate Notes	04.05.09	01.06.14	351,858,727
Manila Electric Company	Fixed Rate Notes	12.15.09	12.15.14	203,500,968
Manila Electric Company	Fixed Rate Notes	12.21.10	06.21.16	50,000,000
Manila Water Company, Inc.	Fixed Rate Notes	04.08.11	04.08.21	1,000,000,000
National Power Corporation	Fixed Rate Notes	12.19.06	12.19.16	415,599,114
Philippine Ports Authority	Fixed Rate Notes	07.18.07	07.18.14	500,000,000
Philippine Ports Authority	Fixed Rate Notes	05.13.08	07.18.14	500,000,000
Property Company of Friends, Inc.	Fixed Rate Notes	03.02.11	03.02.16	425,279,508
Resiliency (SPC), Inc.	Asset-Backed Securities	02.10.11	02.10.14	29,154,183
SM Investments Corporation	Fixed Rate Notes	04.25.08	04.25.15	208,950,000
SM Prime Holdings, Inc.	Fixed Rate Notes	06.23.10	06.24.15	287,100,000
SM Prime Holdings, Inc.	Fixed Rate Notes	12.20.10	12.20.20	500,000,000
Smart Communications, Inc.	Fixed Rate Notes	12.12.08	12.13.13	490,000,000
Stradcom Int'l. Holdings, Inc.	Fixed Rate Bonds	01.31.08	01.31.13	84,375,000
Tanduay Distillers, Inc.	Fixed Rate Bonds	02.12.10	02.13.15	100,000,000
Total				₱ 9,125,470,971

Commercial Papers of Other Issuers Negotiated/Assigned Otherwise Transferred

Indicate the following order : a) Short Term b) Long Term

<i>Name of Issuer</i>	<i>Serial No. of CP</i>	<i>Issue Date</i>	<i>Maturity Date</i>	<i>End of Quarter Outstanding Balance</i>
-----	-----	-----	-----	-----
1. Without Recourse				
a. Short Term:				-----
b. Long Term:				-----

I HEREBY CERTIFY that all information set forth in this report are true and correct to my own knowledge.



JUSTINO JUAN R. OCAMPO
Senior Vice President

(Signature Over Printed Name)
Authorized Signatory

Q A T H

REPUBLIC OF THE PHILIPPINES) S.S.

I, JUSTINO JUAN R. OCAMPO of the above mentioned corporation, do solemnly swear that all matters set forth in this report are true and correct to the best of my knowledge and belief.

FIRST METRO INVESTMENT CORPORATION

(Name of Corporation)

By:



JUSTINO JUAN R. OCAMPO
Senior Vice President

REPUBLIC OF THE PHILIPPINES
IN THE CITY CITY OF MANILA

OCT 21 2012

SUBSCRIBED AND SWORN to before me this ___ day of ___, 20___
affiant exhibiting to me his Community Tax Certificate No. 02750281 issued
at Makati City on 01.3.2011.

Doc. No. 327
Page No. 66
Book No. XCVIII
Series of 20 11


PERFECTO C. NOLASCO
Notary Public

Until December 31, 2011

PTR NO. 9284344 - Manila-01/11/2011

IBF NO. 839886 - Pasig City-12/14/2010

ESTABLISHED NO. 18343

Armeda