

REG-011111

COVER SHEET

0 2 3 2 6 9
S.E.C. Registration Number

F I R S T M E T R O I N V E S T M E N T C O R P O R A
T I O N

(Company's Full Name)

4 5 T H F L O O R G T T O W E R I N T E R N A T I O
N A L A Y A L A A V E. C O R. H V D E L A C O S T
A S T. M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

ROBERTO JUANCHITO T. DISPO
Contact Person

8 4 0 - 5 7 5 1
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

INFORMATION STATEMENT FOR 2011
Form Type

Not later than last week
of April
Month Day
Annual Meeting

IHU - GSED
Secondary License type, if applicable

M R D
Dept. Requiring this Doc.

Amended Articles Number/Section

1,480
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

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SECURITIES & EXCHANGE COMMISSION

INFORMATION STATEMENT
(SEC FORM 85-18-1)

Underwriter/Issuer of Exempt Commercial Papers-
filed pursuant to par.(2) of SRC Rule 17



1. Name of Company : **FIRST METRO INVESTMENT CORPORATION**
2. SEC Registration No. : **23269**
3. Place of Incorporation and date thereof : **Makati Philippines; July 1963**
4. BIR Registration No. : **000-500-232-000**
5. Industry Classification : **Investment House**
6. Address : **45th Floor, G.T. Tower International, Ayala Avenue
corner H.V. dela Costa Street, Makati City**
7. Telephone No. : **840 - 5751**
8. Nature of Business : **Investment House**
9. Contact Person : **Roberto Juanchito T. Dispo**
10. Position : **Executive Vice President**
11. Telephone No. : **840 - 5751**
12. Fiscal Year End : **December 31**

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**FIRST METRO INVESTMENT CORPORATION
LIST OF PRINCIPAL OFFICERS
AS OF DECEMBER 31, 2010**

<u>NAME</u>	<u>POSITION</u>	<u>NATIONALITY</u>	<u>T I N</u>	<u>ADDRESS</u>
Antonio S. Abacan Jr.	Chairman	Filipino	221-607-426	316 Madrigal Avenue, Ayala Alabang Village, Muntinlupa City
Solomon S. Cua	Vice-Chairman	Filipino	103-086-416	36 Roosevelt St., West Greenhills, San Juan, Metro Manila
Francisco C. Sebastian	President	Filipino	163-762-954	454 Maria Cristina Street, Ayala Alabang Village, Muntinlupa City
Carmelo M.L. Bautista	Executive Director/ IBG Head	Filipino	106-903-668	800 Acacia Avenue Extension, Ayala Alabang Village, Muntinlupa City
Roberto Juanchito T. Dispo	EVP / Treasury Group Head	Filipino	129-882-308	124 Guava Street, Guava Drive, Ayala Alabang Village, Muntinlupa City
Justino Juan R. Ocampo	Senior Vice-Pres./ IBG Deputy Head	Filipino	120-119-467	12 Brentwood St., Hillsborough Village, Muntinlupa City
Stella Maria Piedad I. Torres	First Vice-President / Business Dev't Head	Filipino	130-480-183	28 Soliven Avenue I, Loyola Grand Villas, Quezon City
Ma. Antonia N. Bacabac	FVP/Chief Credit Officer	Filipino	117-671-828	7-E J.Burgos Street, Quezon City
Reynaldo B. Montalbo, Jr.	First Vice President/ Deputy Treasurer	Filipino	102-403-327	267 Village East Avenue, Village East Executive Homes, Cainta, Rizal
Erwein John M. Catoto	First Vice-President/ IBG II Division Head	Filipino	106-571-654	604 Three Salcedo Place, Tordesillas St., Salcedo Village, Makati City
Nimfa B. Pastrana	Vice Pres./Legal Division Head	Filipino	112-145-219	18 Doña Francesca St., Filinvest Homes, East, Cainta, Rizal
Eduardo R. Banaag, Jr.	Vice President/ IAG Head	Filipino	112-091-840	72 Pres. Quezon Street, Teoville Subdivision, Parañaque City
Jonathan T. Tabac	VP/Compliance Division Head	Filipino	111-299-468	55 Mahogany St., Town and Country Exec. Vill., Marcos Hi-way, Antipolo City
Marie Arabella D. Veron	VP/ Controller	Filipino	108-156-679	Lot 4, Block 18, Phase I, Mt. Blanc Loop St., The Richdale, Sumulong Hi-way, Antipolo City
Francisco Javier P. Bonoan	VP/IBG III Division Head	Filipino	112-091-866	27 Hillside Loop, Blue Ridge A, Quezon City
Arsenio Kenneth M. Ona	VP/ IBG I Division Head	Filipino	101-902-540	16 Malipajo St., Valle Verde III, Pasig City
Kalaine C. De Guzman	VP/ Distribution Division Head	Filipino	117-698-753	22-C2 Woodside Homes, Doña Hemady St., Brgy. Kristong Hari, Quezon City
Augusto M. Cosio, Jr.	VP/ International Distribution Dept. Head	Filipino	168-603-906	11 New Jersey St., New Manila, Quezon City
Joel H. Suarez	VP/ Credit Division Head	Filipino	181-845-174	38 Angeles St., Alabang Hills Village Muntintupa City
Alexandra V. Ty	Corporate Secretary	Filipino	219-493-622	62 Kawayan Street, Cambridge Circle, North Forbes Park, Makati City

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**FIRST METRO INVESTMENT CORPORATION
LIST OF STOCKHOLDERS
AS OF DECEMBER 31, 2010**

NAME OF STOCKHOLDERS	OUTSTANDING SHARES *	% OF HOLDINGS
1. Metropolitan Bank and Trust Company	369,737,060	98.059%
2. PCD Nominee Corporation (Filipino)	2,727,166	0.723%
3. De Olondriz, Mathilda S.	740,690	0.196%
4. PCD Nominee Corporation (Non-Filipino)	209,000	0.055%
5. Man Choi	100,000	0.027%
Young, Guan Sing Aw	100,000	0.027%
6. Cuaycong, Jose G.	85,320	0.023%
7. Per, Apolinario O.	60,800	0.016%
8. Fange, Benedicto Leon Chang	50,740	0.013%
9. Ang, Pue Tin Uy	50,000	0.013%
Siy, Lyn Florence A.	50,000	0.013%
10. Sy, Charles T.	48,000	0.013%
11. Asilo de San Vicente de Paul	38,080	0.010%
12. Suarez, Ma. Rosalina T.	37,560	0.010%
13. Wong Sotsen	36,150	0.010%
Yu, Chuen Yan	36,150	0.010%
Yu, Marie T. &/or Willa Michelin T. Yu	36,150	0.010%
14. Madrigal, A.P. ITF	32,640	0.009%
15. Aco, Pura Lim	30,920	0.008%
16. Calingo, Esperanza M.	30,780	0.008%
17. Co, Mike C.	30,490	0.008%
18. Gan, Kelvin Yu	28,800	0.008%
Yu Hong Hong	28,800	0.008%
19. Ramirez, Trinidad	26,120	0.007%
20. Montinola, Antonio J.	24,760	0.007%
21. Others	2,679,974	0.711%
TOTAL	<u>377,056,150</u>	<u>100.000%</u>

* Net of 43,813,090 treasury shares.

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A. BASIS OF EXEMPTION

As provided for in Section 9 of the Code or SRC Rule 9.2, any evidence of indebtedness issued by a financial institution itself that has been duly licensed by the Bangko Sentral ng Pilipinas to engage in banking/quasi-banking activity shall be exempt from registration under Section 8.1 of the Code; provided that the purchase and sale of such security shall not be considered exempt from the coverage of the provisions of the Code on antifraud, civil liability or other.

B. PURCHASERS

The prospective purchasers of the commercial papers enumerated below are various banks, investment houses and individuals.

C. AMOUNT TO BE ISSUED

Approximate amount of short/long term commercial papers to be issued during the year.

Type of Commercial Paper	Short-Term		Long-Term
	Issuance	Outstanding	
Promissory Note	306,719,378,227	48,627,639,322	-
Purchase Agreement	47,066,384,787	13,259,561,848	-
Certificate of Assignment	-	-	-
Other - Call Loans	-	500,000,000	-
Total	353,785,763,014	62,387,201,170	-

D. TOTAL ISSUANCE OF ST/LT COMMERCIAL PAPER MADE DURING THE IMMEDIATELY PRECEDING YEAR AND OUTSTANDING BALANCE AS OF THE END OF IMMEDIATELY PRECEDING MONTH.

Type of Commercial Paper	January - December 2010 Amount Issued		Amount outstanding as of end of immediately preceding month	
	Short Term	Long Term	Short Term	Long Term
Promissory Note	278,093,892,327	-	37,813,384,186	-
Repurchase Agreement	91,067,335,992	-	7,440,468,505	-
Certificate of Assignment	-	-	-	-
Other - Call Loans	-	-	6,200,000,000	-
Total	369,161,228,319	-	51,453,852,691	-

M. M. M.

The issuer/underwriter hereby undertakes to file periodic reports as required under SRC Rule 17(2), i.e., monthly and quarterly reports.

Pursuant to the provision of the aforesaid Rule and the Securities Regulation Code, the issuer or the underwriter on behalf of said issuer has caused this information statement to be signed on its behalf by the undersigned officer on January 26, 2011.


FRANCISCO C. SEBASTIAN


President

(Signature over printed name)

REPUBLIC OF THE PHILIPPINES
MAKATI CITY

I, Francisco C. Sebastian, President of the above exempt issuer/underwriter, do solemnly swear that all matters set forth in the information statement are true and correct to my own knowledge.

SUBSCRIBED AND SWORN to before me this day 26 2011 the above affiant exhibiting to me his Passport No. XX3158768 issued at DFA Manila on March 4, 2009.


Atty. LOPE M. VELASCO
Notary Public
NOTARY PUBLIC
Until Dec. 31, 2011

Appt. No. M-117, Makati City
IBP # 809262 - Pasig City 01/04/11
PTR # 2643149 - Makati 01/04/11
TIN 212-965-989
S.C. Roll No. 28757
G/F Jaka Center 2111 Chino Roces Ave.,
Makati City

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